



LIPPO MALLS INDONESIA RETAIL TRUST

(Constituted in the Republic of Singapore pursuant to  
a trust deed dated 8 August 2007 (as amended))

## ANNOUNCEMENT

### PARTIAL PREPAYMENT OF A TERM LOAN

LMIRT Management Ltd., as manager of Lippo Malls Indonesia Retail Trust (“**LMIR Trust**”), is pleased to announce that LMIR Trust has today made a voluntary partial prepayment of S\$55 million of its S\$180 million<sup>1</sup> secured term loan facility (the “**Facility**”) dated 16 December 2014 (“**Partial Loan Prepayment**”), using the proceeds of S\$20 million from the issuance of perpetual securities dated 12 June 2017, and draw-down of S\$35 million from the unsecured term loan facility dated 22 August 2016.

After the Partial Loan Prepayment, the outstanding amount due under the Facility is S\$90 million.

Pursuant to the Partial Loan Prepayment, certain properties mortgaged for the Facility will be discharged in due course. An announcement will be made once such discharge has been effected.

By Order of the Board

LMIRT MANAGEMENT LTD.

(as manager of Lippo Malls Indonesia Retail Trust)

(Company registration number: 200707703M)

Ms Chan Lie Leng

Executive Director and Chief Executive Officer

7 July 2017

---

<sup>1</sup> The actual draw-down from the Facility in December 2014 was S\$155 million. In June 2015, a voluntary partial prepayment of S\$10 million was made.

## **Important Notice**

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in LMIR Trust ("**Units**").

The value of the Units and the income from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed.

It is intended that unitholders of LMIR Trust may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of LMIR Trust is not necessarily indicative of future performance of LMIR Trust.